

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(i) (a) Statement showing Shareholding Pattern

Name of the Company		Tata Investment Corporation Ltd.						
Scrip Code, Name of the scrip, class of security		501301						
Quarter ended :		29th September 2012						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group		-	-		-			
Held by public		-	-		-			
Total		-	-		-			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group		-	-		-			
Held by public		-	-		-			
Total		-	-		-			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group		-	-		-			
Held by public		-	-		-			
Total		-	-		-			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		55095296						
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group						NIL	NIL
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	13	40228931	40228931	73.02	73.02		
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (1)	13	40228931	40228931	73.02	73.02		
(2)	Foreign						NIL	NIL
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (A) (2)	0	0	0	0.00	0.00		
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		13	40228931	40228931	73.02	73.02		
(B)	Public Shareholding						NA	NA
(1)	Institutions							
(a)	Mutual Funds / UTI	2	1542648	1542648	2.80	2.80		
(b)	Financial Institutions / Banks	15	26762	24355	0.05	0.05		
(c)	Central Government / State Governments(s)	7	419179	201561	0.76	0.76		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	750836	750536	1.36	1.36		
(f)	Foreign Institutional Investors	29	778495	778495	1.41	1.41		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	57	3517920	3297595	6.38	6.38		
(2)	Non-Institutions						NA	NA
(a)	Bodies Corporate	641	1441906	1434011	2.62	2.62		
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	23546	6107002	5538044	11.08	11.08		
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	108	3750102	3710800	6.81	6.81		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i	Trusts	8	10525	10525	0.02	0.02		
ii	Directors & their relatives	8	38910	38238	0.07	0.07		
	Sub-total (B) (2)	24311	11348445	10731618	20.60	20.60		
Total Public Shareholding (B) = (B)(1)+(B)(2)		24368	14866365	14029213	26.98	26.98	NA	NA
TOTAL (A)+(B)		24381	55095296	54258144	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group							
(2)	Public							
GRAND TOTAL (A)+(B)+(C)		24381	55095296	54258144	100.00	100.00		



(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : Tata Investment Corporation Ltd.
Scrip Code : 501301
Quarter ended : 29th September, 2012

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of Shares held		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI) = (V) / (III)* 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Tata Global Beverages Limited	160000	0.29		NIL		-	-	-	-	0.29
2	Ewart Investments Ltd.	869472	1.58		NIL		-	-	-	-	1.58
3	Tata Sons Ltd.	37541071	68.14		NIL		-	-	-	-	68.14
4	Kalimati Investment Co. Ltd.	246018	0.45		NIL		-	-	-	-	0.45
5	Tata Chemicals Ltd.	475840	0.86		NIL		-	-	-	-	0.86
6	Tata Trusts - Ratan Naval Tata	21037	0.04		NIL		-	-	-	-	0.04
7	Trent Brands Ltd.	19800	0.04		NIL		-	-	-	-	0.04
8	Af-taab Investment Co. Ltd.	857143	1.55		NIL		-	-	-	-	1.55
9	Trent Limited	38550	0.07		NIL		-	-	-	-	0.07
TOTAL		40228931	73.02		NIL		-	-	-	-	73.02

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Templeton India Equity Income Fund	842863	1.53	-	-	-	-	1.53
2	Franklin Templeton Mutual Fund A/C Templeton India Growth	699785	1.27	-	-	-	-	1.27
TOTAL		1542648	2.80	-	-	-	-	2.80

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.							
TOTAL								

(l) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category Of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
TOTAL				

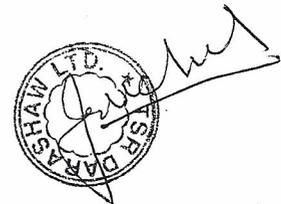


(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	N.A.			
2				
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Shareholding of Promoter and Promoter Group		NA	NA			
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0			0	0.00	0.00
(b)	Central Government / State Governments(s)	0			0	0.00	0.00
(c)	Bodies Corporate	40228931			40228931	73.02	73.02
(d)	Financial Institutions / Banks	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (1)	40228931	0	0	40228931	73.02	73.02
(2)	Foreign		NA	NA			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0			0	0.00	0.00
(b)	Bodies Corporate	0			0	0.00	0.00
(c)	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0			0	0.00	0.00
(e)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	40228931	0	0	40228931	73.02	73.02
(B)	Public Shareholding		NA	NA			
(1)	Institutions						
(a)	Mutual Funds / UTI	1542648			1542648	2.80	2.80
(b)	Financial Institutions / Banks	26762			26762	0.05	0.05
(c)	Central Government / State Governments(s)	419179			419179	0.76	0.76
(d)	Venture Capital Funds	0			0	0.00	0.00
(e)	Insurance Companies	750836			750836	1.36	1.36
(f)	Foreign Institutional Investors	778495			778495	1.41	1.41
(g)	Foreign Venture Capital Investors	0			0	0.00	0.00
(h)	Qualified Foreign Investor	0			0	0.00	0.00
(i)	Any Other (specify)	0			0	0.00	0.00
	Sub-Total (B) (1)	3517920	0	0	3517920	6.38	6.38
(2)	Non-Institutions		NA	NA			
(a)	Bodies Corporate	1441906			1441906	2.62	2.62
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	6107002			6107002	11.08	11.08
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3750102			3750102	6.81	6.81
(c)	Qualified Foreign Investor	0			0	0.00	0.00
(d)	Any Other (specify)						
i	Trusts	10525			10525	0.02	0.02
ii	Directors & their relatives	38910			38910	0.07	0.07
	Sub-total (B) (2)	11348445	0	0	11348445	20.60	20.60
	Total Public Shareholding (B) = (B)(1)+(B)(2)	14866365	0	0	14866365	26.98	26.98
	TOTAL (A)+(B)	55095296	0	0	55095296	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued		NA	NA	0	0.00	0.00
(1)	Promoter and Promoter Group						
(2)	Public						
	GRAND TOTAL (A)+(B)+(C)	55095296	0	0	55095296	100.00	100.00

